

BI-MONTHLY REPORTS

FILING PERIOD: 2021 March - April

PRINCIPAL LOBBYIST

BOGDAN AND LASKY LLC
111 WASHINGTON AVENUE, SUITE 750
ALBANY, NY 12210-2213
p.518-434-9000

CONTRACTUAL CLIENT

MANAGED FUNDS ASSOCIATION
600 14TH STREET, NW
SUITE 900
WASHINGTON, DC 20005
p.202-713-0591

BENEFICIAL CLIENTS

MANAGED FUNDS ASSOCIATION
600 14TH STREET, NW
SUITE 900
WASHINGTON, DC 20005
p.202-713-0591

INDIVIDUAL LOBBYIST(S)

NAME	START DATE	TERMINATION DATE	DESIGNATED?
BOGDAN, EDWARD, A III	3/15/2021		No
LASKY, JAMES, A.	3/15/2021		No
CHRISTIANSEN, KYLE, R.	3/15/2021		No

SUB-LOBBYIST(S)

NAME	START DATE	TERMINATION DATE
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CO-LOBBYIST(S)

NAME	START DATE	TERMINATION DATE
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COMP AND EXPENSES

SUMMARY OF COMPENSATION AND REIMBURSED EXPENSES FOR THIS PERIOD

- COMPENSATION (CURRENT PERIOD ONLY)
\$13000
- REIMBURSED EXPENSES TO REPORT
No

OTHER LOBBYING EXPENSES (CURRENT PERIOD ONLY)

- REPORT IN THE AGGREGATE ALL EXPENSES LESS THAN OR EQUAL TO \$75
\$0
- REPORT IN THE AGGREGATE ALL EXPENSES FOR SALARIES OF NON-LOBBYING EMPLOYEES
\$1177
- TOTAL EXPENSES (total of all expense categories)
\$1177

COALITION MEMBER CONTRIBUTION

NAME	AMOUNT	EXPENSE INCURRED	TOTAL EXPENSE AMOUNT	PAID FOR POOLED FUNDING	POOLED FUNDING EXPENSE AMOUNT	TOTAL CONTRIBUTION AMOUNT	EXPENSE PURPOSE
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LOBBYING SUBJECTS

SUBJECTS ON WHICH YOU EXPECT TO LOBBY

- FINANCE, INSURANCE & FINANCIAL SERVICES – GENERAL
- TAX – GENERAL

LOBBYING ACTIVITIES

TYPE/LEVEL OF GOVERNMENT

- LEVEL OF GOVERNMENT: STATE

STATE & MUNICIPAL FOCUSES AND PARTIES LOBBIED

TYPE	FOCUS	PARTIES	COMMUNICATION	MONITORING ONLY
STATE BILL	A3353	DEPARTMENT OF TAXATION AND FINANCE ACTING TAX COMMISSIONER AND GENERAL COUNSEL DIVISION OF THE BUDGET DIRECTOR OF REVENUE	Direct Lobbying	NO
STATE BILL	S1406	SENATOR BRIAN A. BENJAMIN, STAFF MEMBER SENATOR SHELLEY B. MAYER DEPARTMENT OF TAXATION AND FINANCE ACTING TAX COMMISSIONER AND GENERAL COUNSEL DIVISION OF THE BUDGET DIRECTOR OF REVENUE	Direct Lobbying	NO
STATE BILL	S2509	SENATOR BRIAN A. BENJAMIN, STAFF MEMBER SENATOR SHELLEY B. MAYER DEPARTMENT OF TAXATION AND FINANCE ACTING TAX COMMISSIONER AND GENERAL COUNSEL	Direct Lobbying	NO

TYPE	FOCUS	DIVISION OF THE BUDGET DIRECTOR OF REVENUE	COMMUNICATION	MONITORING ONLY
STATE BILL	AS009	PARTIES ASSEMBLY MEMBER AMY R. PAULIN DEPARTMENT OF TAXATION AND FINANCE ACTING TAX COMMISSIONER AND GENERAL COUNSEL DIVISION OF THE BUDGET DIRECTOR OF REVENUE	Direct Lobbying	NO
